

Sunplus Technology Company Limited

Consolidated Balance Sheets

Ended June 30, 2014*
(In Thousands of New Taiwan Dollars)

| Assets | Amount | Liabilities & Shareholders Equity | Amount |
|--|-------------------|---|-------------------|
| Cash | 3,326,890 | Current Liabilities | 3,464,961 |
| Financial assets at fair value through profit or loss-current | 12,852 | Non-Current Liabilities | 1,159,366 |
| Available-for-sale financial assets-current | 1,506,078 | Total Liabilities | 4,624,327 |
| Debt investments with no active market - current | 14,903 | | |
| Accounts & Notes receivable | 1,925,868 | Capital stock | 5,919,949 |
| Other Receivable | 237,175 | Shares to be issued | - |
| Inventories | 1,231,012 | Capital surplus | 931,514 |
| Other current assets | 264,364 | Appropriated as legal reserve | 1,790,538 |
| Total Current Assets | 8,519,142 | Appropriated as special reserve | 22,639 |
| | | Unappropriated earnings (deficit) | 208,799 |
| Available-for-sale financial assets - non-current | 781,649 | Others | 234,692 |
| Financial assets measured at cost - non-current | 248,888 | Treasury Stock | (63,401) |
| Investments accounted for using the equity method | 1,470,465 | Total equity attributable to owners of the parent | 9,044,730 |
| Property, plant and equipment | 2,181,735 | | |
| Investment properties | 276,968 | Non-Controlling Interests | 1,483,530 |
| Intangible Assets-Net | 326,613 | Total Shareholders' Equity | 10,528,260 |
| Deferred tax assets | 49,772 | | |
| Other Non-Current Assets | 1,297,355 | | |
| Total Non-Current Investments | 6,633,445 | | |
| | | | |
| Total Assets | 15,152,587 | Total Liabilities & Shareholders' Equity | 15,152,587 |

*Figures not audited yet

Sunplus Technology Company Limited

Consolidated Statements of Income

From January 1 to June 30, 2014 and 2013
(In Thousands of New Taiwan Dollars, Except Earnings per share)

| ITEM | 2014 | 2013 | YoY(decline) |
|--|-------------|-------------|--------------|
| Net Sales | 4,112,075 | 4,116,494 | (0.1)% |
| Cost of Sales | 2,433,104 | 2,482,830 | (2.0)% |
| Gross Profit | 1,678,971 | 1,633,664 | 2.8% |
| Operating Expenses | 1,621,425 | 1,704,382 | (4.9)% |
| Operating Income (Loss) | 57,534 | (64,001) | (189.9)% |
| Non-Operating Income & Expenses | 216,425 | 172,916 | 25.2% |
| Profit (Loss) before Income Tax | 273,959 | 108,915 | 151.5% |
| Income Tax Benefit (Expenses) | (20,874) | (4,596) | 354.2% |
| Consolidated Net Income (Loss) | 253,085 | 104,319 | 142.6% |
| Consolidated Net Income (Loss) Attributable To Shareholders of the parent | 208,799 | 46,333 | 350.6% |
| Consolidated Earnings (Loss) Per Share NT\$ Attributable To Shareholders of the parent* | 0.35 | 0.08 | |

* Based on outstanding 588,434,923 shares on 2014/06/30

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Consolidated Cash Flow Summary

From January 1 to June 30, 2014 and 2013
(In Thousand New Taiwan Dollars)

| ITEM | 2014 | 2013 |
|--|-------------|-----------|
| Cash Flow in (out) from operating | (388,691) | 368,864 |
| Cash Flow in (out) from Investing | (1,195,225) | (475,010) |
| Cash Flow in (out) from Financing | 606,980 | (183,958) |
| Net Increase (Decrease) in Cash & Cash Equivalents | (1,004,505) | (290,346) |
| Cash & Cash Equivalents, Beginning of Period | 4,331,395 | 4,492,896 |
| Cash & Cash Equivalents, End of Period | 3,326,890 | 4,202,550 |

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